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## **Huishang Bank Corporation Limited\***

**徽商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698 and 4608 (Preference Shares))**

### **ANNOUNCEMENT IN RELATION TO THE APPROVAL BY THE CBRC OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to (1) the announcement of Huishang Bank Corporation Limited (the “**Bank**”) dated March 23, 2018 in relation to the proposed amendments to the Articles of Association (the “**Articles of Association**”) of the Bank (the “**Announcement on the Amendments to the Articles of Association**”); (2) the circular dated April 13, 2018 (the “**Circular**”), the resolution No. 15 of which is to consider and approve the resolution on amendments to the Articles of Association of Huishang Bank Corporation Limited (the “**Resolution on the Amendments to the Articles of Association**”); and (3) the announcement dated July 2, 2018 in relation to the poll results of the 2017 annual general meeting (the “**AGM**”) of the Bank. Unless the context otherwise requires, the capitalized terms used herein shall have the same meanings as those defined in the above disclosure documents.

The Bank held the AGM on June 30, 2018, on which the Resolution on the Amendments to the Articles of Association was duly passed as a special resolution with more than two-thirds of the votes from the Shareholders (including their proxies) attending the AGM cast in favor of it.

The Bank hereby announces that the Bank has received the “Approval from the China Banking Regulatory Commission, Anhui Office on the Amendments to the Articles of Association of Huishang Bank Corporation Limited” (Wan Yin Jian Fu [2018] No. 72) on July 11, 2018, approving the amended Articles of Association.

For details of the amendments to the Articles of Association, please refer to the Announcement on the Amendments to the Articles of Association and the Circular. Please refer to the latest version of the full text of the amended Articles of Association published by the Bank on the websites of The Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.hsbank.com.cn](http://www.hsbank.com.cn)) at the date of this announcement.

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Wu Xuemin**  
*Chairman*

Hefei, Anhui Province, China  
July 11, 2018

*As at the date of this announcement, the Board of Directors of the Bank comprises Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai and Zhu Hongjun as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*