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# **Huishang Bank Corporation Limited\***

## **徽商銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698)**

### **ACCEPTANCE BY CHINA SECURITIES REGULATORY COMMISSION OF APPLICATION MATERIALS FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Huishang Bank Corporation Limited (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular dated May 13, 2015 (the “**Circular**”) and announcements of the Bank dated May 6, 2015 and May 29, 2015 respectively, which include, among other things, matters related to the proposed A Share offering by the Bank (the “**Proposed A Share Offering**”).

The Bank has submitted application materials in respect of the Proposed A Share Offering, including the A Share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and CSRC has accepted the application. The A Share Prospectus will be published on the website of CSRC at [www.csrc.gov.cn](http://www.csrc.gov.cn) in due course and pursuant to Rule 13.10B of the Listing Rules, the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Bank at [www.hsbank.com.cn](http://www.hsbank.com.cn) simultaneously.

**The Proposed A Share Offering may or may not proceed. Shareholders and potential investors of the Bank should exercise caution when dealing in the H Shares of the Bank. Further announcements will be made by the Bank as and when appropriate in respect of any material developments relating to the Proposed A Share Offering.**

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Li Hongming**  
*Chairman*

Hefei, Anhui Province, the PRC  
June 29, 2015

*As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping as executive Directors; Zhang Feifei, Zhu Jiusheng, Zhao Zongren and Gao Yang as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive Directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*