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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT ON JOINING AS A FUNDAMENTAL MEMBER OF SELF-REGULATORY PRICING MECHANISM FOR MARKET INTEREST RATES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors of Huishang Bank Corporation Limited (the “**Bank**”) is pleased to announce that, according to the notice “the Letter issued by Hefei Central Sub-branch of the People’s Bank of China on the Result of Due Diligence Review” (《中國人民銀行合肥中心支行關於反饋合格審慎評估結果的函》) issued to the Bank by Hefei Central Sub-branch of the People’s Bank of China, pursuant to the “Opinions on Due Diligence Review on Local Legal Person Financial Institutions in Anhui Province” (Shi Lv Mi Fa [2014] No.2) (《關於反饋安徽省地方法人金融機構合格審慎評估意見的函》(市率秘發[2014] 2號)) issued by the Office of Self-Regulatory Pricing Mechanism for Market Interest Rates, the Bank has joined as a fundamental member of Self-Regulatory Pricing Mechanism for Market Interest Rates, and currently is the sole local legal person financial institution in Anhui Province allowed to apply for participation of financial products relating to the pricing of market benchmark interest rates, including over-the-counter quotation and issuance of interbank deposits based on the Shanghai Interbank Offered Rate and the Loan Prime Rate.

By order of the Board
Huishang Bank Corporation Limited
Li Hongming
Chairman

Hefei, Anhui, China
June 18, 2014

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping, as executive Directors; Zhang Feifei, Qian Zheng, Guo Shigang, Wu Tian and Gao Yang, as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao and Zhang Shenghuai, as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*