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Huishang Bank Corporation Limited*

徽商銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

**CLARIFICATION ANNOUNCEMENT
AND
SUPPLEMENTARY INFORMATION OF
2013 ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the notice of the 2013 Annual General Meeting (“**AGM**”) dated April 15, 2014 (“**Notice of AGM**”), the circular of the 2013 AGM dated April 15, 2014 (the “**Circular**”), the annual report published on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on April 28, 2014 (the “**Annual Report**”) and the 2013 annual results announcement dated March 27, 2014 (the “**Annual Results Announcement**”). Capitalised terms in this announcement shall have the same meaning as those defined in the Circular and the Annual Report.

Dividend

The board of directors of the Bank (the “**Board**”) would like to clarify that due to rounding errors, the cash dividend for 2013 recommended by the Board for Shareholders’ approval should be RMB0.156 per share (including tax) as stated in Note 3 of the Notice of AGM and page 5 of the Letter from the Board of the Circular as opposed to RMB0.16 per share (including tax) as stated in section 6.23 “Profit and Dividend” of the Annual Report and the Annual Results Announcement.

Supplementary Information of 2013 Annual Results Announcement

In 2013, the Bank recorded a net profit attributable to shareholders of the Bank of RMB4,926 million, which is RMB84 million or 1.68% less than RMB5,010 million, being the forecast profit attributable to shareholders of the Bank as disclosed in the Bank's prospectus dated October 31, 2013. This difference was mainly due to the exchange losses incurred during the conversion and remittance into Mainland China of the net proceeds raised in connection with the offering of H Shares of the Bank and the subsequent exercise of the over allotment option in the PRC.

On behalf of the Board
Huishang Bank Corporation Limited
Li Hongming
Chairman

Hefei, Anhui, China
May 16, 2014

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin, Zhang Renfu and Ci Yaping, as executive Directors; Zhang Feifei, Qian Zheng, Guo Shigang, Wu Tian and Gao Yang, as non-executive Directors; Au Ngai Daniel, Dai Genyou, Wang Shihao and Zhang Shenghuai, as independent non-executive Directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*