



**Huishang Bank Corporation Limited\***  
**徽商银行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 3698)**

**REPLY SLIP FOR THE ANNUAL GENERAL MEETING**

**To: Huishang Bank Corporation Limited\* (the "Bank")**

Name and Address of Shareholders <sup>(note 1)</sup>: \_\_\_\_\_

Number of Shares held: \_\_\_\_\_ <sup>(note 2)</sup>

Domestic Shares/H Shares of RMB1.00 each in the share capital of the Bank.

I/we intend to attend (in person or by proxy) the annual general meeting (the "AGM") (or any adjournment hereof) of the Bank to be held at 9:00 a.m. on Monday, June 30, 2014 at the Hall, 11/F, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, PRC.

Date: \_\_\_\_\_

Signature(s): \_\_\_\_\_

*Notes:*

1. Please insert the full name(s) (Chinese or English) and address(es) as registered in the register of members of the Bank in block letters.
2. Please insert the number of shares of the Bank registered in your name(s) and delete as appropriate.
3. In order to be valid, this completed and signed reply slip should be returned to the Bank's head office in the PRC, Block A, Tianhui Building, 79 Anqing Road, Hefei, Anhui Province, PRC by hand, by post or by fax by 4:30 p.m. on June 10, 2014. (fax no.: 86-551-62667787, 86-551-62667762) in case of holders of Domestic Shares or the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (tel no.: 2862 8628) in case of holders of H Shares.

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*